

EVR EASY VISUAL REPORTS

Emailing Visual Documents has never been EASIER!



Integration of the BMS-EVR solution and VISUAL results in Paperless ERP that provides a way for Visual users to increase efficiencies and thereby, the cash conversion cycle. This technology allows the user to easily create PDF's and email VISUAL documents in one click, saving time and money by eliminating paper processing, simplifying the overall business process. This toolset offers 10+ modules in which to choose from – Invoices, Customer Statements, CO Acknowledgements, PO Acknowledgements, Pack-lists, Quote, WO Travellers, ACH and Payment Notifications.

You can accomplish all these from just one screen in just few clicks with BMS EVR Easy Visual Reports App

TOP 5 BENEFITS

- Increase process consistency and business speed: Simplifies the pdf-ing, filing and emailing of Visual documents. The app generates the pdf files automatically and stores them in the network by document type.
- Reduce errors: emails are sent to the proper contacts stored in your Visual database. The subject and body of the email can be pre-configured. Multiple Invoices can be consolidated in one email and or/pdf.
- Streamline cross-training and eliminate variability during processing: no matter who uses the app, all documents are generated, filed and emailed in the same manner.
- (4) Reduce costs of postage, energy, paper, real estate and document handling
- Generate electronic payments using the ACH Module which follows the NACHA standards. The File format is configurable to accommodate specific requirements of any Financial Institution.

MODULES

- ✓ Invoices: Merge pdf invoices and

 Consolidate emails by Customer in

 just one click!
- √ Customer statements
- √ Co acknowledgements
- ✓ Po acknowledgements
- √ Vendor Summary
- √ Packlists
- ✓ Quotes
- √ Work-order e-travellers
- ✓ ACH, IAT & Multi-currency EFT
- ✓ Payment notifications



SYSTEM REQUIREMENTS

- SQL Server Platform
- Microsoft .Net framework 4.0
- (Free download from Microsoft)
- Windows Environment

CUSTOMER TESTIMONIALS

"Time saving is a big deal with the BMS EVR Easy Visual Reporting Tool and creating our own personalized invoice is a nice feature."

- Mark V., IT, Plastic Injection Molding

"BMS365's Go Paperless Solution for Visual invoicing keeps me organized and improves my speed and efficiency with invoicing. I love how it draws customer email addresses and automatically attaches PDFs, which is great for customers who require several copies of their invoice. The tool also makes it easy to go back historically, sort and find dated invoices. It's a big time saver!"

- Shelley B., AR, Aerospace

CONTACT US